



€4 billion Ireland 0.80% due 15 March 2022 Final Bond Terms and Conditions

Issuer:	Ireland acting through the National Treasury Management Agency
Ratings:	Baa1/A/A- (Stable/Stable/Stable)
Status:	Senior, unsecured, unsubordinated
Principal Amount:	Euro 4,000 million
Pricing Date:	7 January 2015
Settlement Date:	14 January 2015 (T+5)
Maturity Date:	15 March 2022
Coupon:	0.80% (Annual; payable each 15 March). Short first coupon on 15 March 2015. Following Business Day Convention.
Pricing Reference:	Mid-swaps
Reoffer Spread to Mid-swaps:	+36 bps
Reoffer Yield pa:	0.867%
Reoffer Price:	99.537%
Total Proceeds:	Euro 3,981,480,000
Redemption:	100.00%
Day Count Convention:	Actual/Actual ICMA
Listing:	Irish Stock Exchange
Governing Law:	Irish
Denominations:	Registered Form in multiples of 1 euro cent
ISIN Number:	IE00BJ38CQ36
Bookrunners:	Barclays / Davy / HSBC/ JP Morgan/ Nomura /RBS
Co-leads:	BNP Paribas / Citi/ Cantor Fitzgerald Ireland / Credit Agricole CIB / Danske Bank / Deutsche Bank/ Goldman Sachs/ ING Bank / Merrill Lynch International /Morgan Stanley / Société Générale CIB / UBS



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