



Euro 3,750 million Republic of Ireland 2.4% due May 2030 Final Bond Terms and Conditions

Issuer:	Republic of Ireland acting through the National Treasury Management Agency
Ratings:	Baa1/A-/A- (Moody's: Stable/S&P: Positive/Fitch: Stable)
Status:	Senior, unsecured, unsubordinated
Principal Amount:	Euro 3,750 million
Pricing Date:	4 November 2014
Settlement Date:	11 November 2014 (T+5)
Maturity Date:	15 May 2030
Coupon:	2.4% Annual; payable each 15 May. Short first coupon on 15 May 2015. Following Business Day Convention.
Pricing Reference:	Mid-swaps
Reoffer Spread to Mid-swaps:	+102 bps
Reoffer Yield pa:	2.487%
Reoffer Price:	98.899%
Total Proceeds:	Euro 3,708.71 million
Redemption:	100.00%
Day Count Convention:	Actual/Actual ICMA
Listing:	Irish Stock Exchange
Governing Law:	Irish
Denominations:	Registered Form in multiples of 1 Euro cent
ISIN Number:	IE00BJ38CR43
Bookrunners:	Citigroup / Danske / Davy / Morgan Stanley / Nomura / RBS
Co-leads:	Barclays / BNP Paribas / Credit Agricole CIB / Cantor Fitzgerald Ireland / Deutsche Bank / Goldman Sachs / HSBC / ING Bank / JP Morgan / Merrill Lynch International / Société Générale CIB / UBS