

Euro 5 billion Republic of Ireland 3.900% due March 2023

Final Bond Terms and Conditions

Ireland acting through the Issuer:

National Treasury Management Agency

Ba1/BBB+/BBB+ (Negative/Stable/Stable) Ratings:

Senior, unsecured, unsubordinated Status:

Principal Amount: Euro 5,000 million

> **Pricing Date:** 13 March 2013

Settlement Date: 20 March 2013 (T+5)

Maturity Date: 20 March 2023

> 3.900% (Annual; payable each 20 March). Following Business Day Coupon:

Convention.

Pricing Reference: Mid-swaps

Reoffer Spread to Mid-swaps: +240bps

> Reoffer Yield pa: 4.150%

Reoffer Price: 97.987%

Total Proceeds: Euro 4,899,350,000

Redemption: 100.00%

Day Count Convention: Actual/Actual ICMA

> Listing: Irish Stock Exchange

Governing Law: Irish

Registered Form in multiples of 1 Euro cent **Denominations:**

ISIN Number: IE00B4S3JD47

Barclays / Danske / Davy / Goldman Sachs International Bank / **Bookrunners:**

HSBC / Nomura

Bank of America Merrill Lynch / BNP Paribas / Citi/ Credit Agricole

Co-leads: CIB / Deutsche Bank / ING Bank / JP Morgan / Morgan Stanley /

RBS / Société Générale CIB / UBS











