

Euro 6 billion Ireland 0.20% due 18 October 2030

Final Bond Terms and Conditions

Issuer:	Ireland acting through the National Treasury Management Agency
Title	0.2% Treasury Bond 2030
Ratings:	A2 stable (Moody's) / AA- stable (S&P) / A+ stable (Fitch)
Status:	Senior, unsecured, unsubordinated
Principal Amount:	Euro 6,000,000,000
Pricing Date:	9 June 2020
Settlement Date:	16 June 2020(T+5)
Maturity Date:	18 October 2030
Coupon:	0.20% (Annual; payable each 18 October). Short first coupon on 18 October 2020. Following Business Day Convention.
Pricing Reference:	Mid-swaps
Reoffer Spread to Mid-swaps:	+30bps
Reoffer Yield pa:	0.285%
Reoffer Price:	99.135%
Fees:	0.175%
Total Proceeds:	Euro 5,948,100,000
Redemption:	100.00%
Day Count Convention:	Actual/Actual ICMA
Listing:	Irish Stock Exchange plc trading as Euronext Dublin
Governing Law:	Irish
Denominations:	Registered Form in multiples of 1 Euro cent
ISIN / Common Code:	IE00BKFVC899/ 219019785
Bookrunners:	Barclays / BNP Paribas / Danske Bank / Davy / NatWest Markets Plc / Nomura International
Co-leads:	BofA Merrill Lynch / Cantor Fitzgerald / Citi / Deutsche Bank / Goldman Sachs International Bank / HSBC / J.P. Morgan / Morgan Stanley / Société Générale CIB

Target Market

The target market for the Bonds is eligible, professional and retail counterparties (all channels for distribution), each as defined in MIFID II

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