



Euro 3.5 billion Ireland 0.55% due 22 April 2041 Final Bond Terms and Conditions

Issuer:	Ireland acting through the National Treasury Management Agency
Title	0.55% Treasury Bond 2041
Ratings:	A2 stable (Moody's) / AA- stable (S&P) / A+ stable (Fitch)
Status:	Senior, unsecured, unsubordinated
Principal Amount:	Euro 3,500,000,000
Pricing Date:	15 April 2021
Settlement Date:	22 April 2021 (T+5)
Maturity Date:	22 April 2041
Coupon:	0.55% (Annual; payable each 22 April). Following Business Day Convention.
Pricing Reference:	Mid-swaps
Reoffer Spread to Mid-swaps:	+13bps
Reoffer Yield pa:	0.585%
Reoffer Price:	99.341%
Fees:	0.225%
Total Proceeds:	Euro 3,476,935,000.00
Redemption:	100.00%
Day Count Convention:	Actual/Actual ICMA
Listing:	Irish Stock Exchange plc trading as Euronext Dublin
Governing Law:	Irish
Denominations:	Registered Form in multiples of 1 Euro cent
ISIN / Common Code:	IE00BMQ5JM72 / 233369888
Bookrunners:	Barclays Bank Ireland, BNP Paribas, Cantor Fitzgerald Ireland, Danske Bank A/S, J.P. Morgan AG, Nomura Financial Products Europe GmbH
Co-leads:	BofA Securities Europe S.A., Citigroup Global Markets Europe, Deutsche Bank AG, Goldman Sachs Bank Europe SE, HSBC Continental Europe, Morgan Stanley Europe SE, NatWest Markets N.V., Société Générale
Target Market	The target market for the Bonds is eligible, professional and retail counterparties (all channels for distribution), each as defined in MIFID II

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