



Euro 3.0 billion Ireland 2.6% due 18 October 2034 Final Bond Terms and Conditions

Issuer:	Ireland acting through the National Treasury Management Agency
Title	2.6% Treasury Bond 2034
Ratings:	Aa3 stable (Moody's) /AA stable (S&P) /AA- positive (Fitch)
Status:	Senior, unsecured, unsubordinated
Principal Amount:	Euro 3,000,000,000
Pricing Date:	11 January 2024
Settlement Date:	18 January 2024 (T+5)
Maturity Date:	18 October 2034
Coupon:	2.6% (Annual; payable each 18 October). Following Business Day Convention. Short first coupon on 18 October 2024.
Pricing Reference:	Mid-swaps
Reoffer Spread to Mid-swaps:	+1bps
Reoffer Yield pa:	2.651%
Reoffer Price:	99.535%
Fees:	0.175%
Total Proceeds:	Euro 2,986,050,000.00
Redemption:	100.00%
Day Count Convention:	Actual/Actual ICMA
Listing:	Irish Stock Exchange plc trading as Euronext Dublin
Governing Law:	Irish
Denominations:	Registered Form in multiples of 1 Euro cent
ISIN / Common Code:	IE00LQ7YWY4 / 275030856
Bookrunners:	Barclays Bank Ireland PLC, BNP Paribas, Cantor Fitzgerald Ireland Ltd, Citigroup Global Markets Europe AG, Danske Bank A/S, J.P. Morgan SE
Co-leads:	BofA Securities Europe S.A., Deutsche Bank AG, Goldman Sachs Bank Europe SE, Goodbody Stockbrokers UC, HSBC Continental Europe, Morgan Stanley Europe SE, NatWest Markets N.V., Nomura Financial Products Europe GmbH
Target Market	The target market for the Bonds is eligible, professional and retail counterparties (all channels for distribution), each as defined in MIFID II

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