



## €3.5 billion Ireland 0.350% due 18 October 2032

### Final Bond Terms and Conditions

<b>Issuer:</b>	Ireland acting through the National Treasury Management Agency
<b>Title:</b>	0.350% Treasury Bond 2032
<b>Ratings:</b>	A2 (Moody's) / AA- (S&P) / A+ (Fitch) (Pos/Stable/Stable)
<b>Status:</b>	Senior, unsecured, unsubordinated
<b>Principal Amount:</b>	Euro 3,500,000,000.00
<b>Pricing Date:</b>	13 January 2022
<b>Settlement Date:</b>	20 January 2022 (T+5)
<b>Maturity Date:</b>	18 October 2032
<b>Coupon:</b>	0.350% (Annual; payable each 18 October). Short first coupon on 18 October 2022. Following Business Day Convention.
<b>Pricing Reference:</b>	Mid-swaps
<b>Reoffer Spread to Mid-swaps:</b>	+1 bps
<b>Reoffer Price:</b>	99.612%
<b>Reoffer Yield pa:</b>	0.387% Ann
<b>Fees:</b>	0.175%
<b>Total Proceeds:</b>	Euro 3,486,420,000.00
<b>Redemption:</b>	100.00%
<b>Day Count Convention:</b>	Actual/Actual ICMA
<b>Listing:</b>	Irish Stock Exchange plc, trading as Euronext Dublin
<b>Governing Law:</b>	Irish
<b>Denominations:</b>	Registered Form in multiples of 1 euro cent
<b>Target Market:</b>	Eligible Counterparties, Professional Clients and Retail Clients (all channels for distribution), each as defined in MiFID II
<b>ISIN:</b>	IE00BMD03L28
<b>Common code:</b>	243444004
<b>Bookrunners:</b>	BNP Paribas, Cantor Fitzgerald Ireland, Citigroup Global Markets Europe, Danske Bank A/S, J.P. Morgan AG, Morgan Stanley Europe SE
<b>Co-leads:</b>	Barclays Bank Ireland, BofA Securities Europe S.A., Deutsche Bank AG, Goldman Sachs Bank Europe SE, HSBC Continental Europe, NatWest Markets N.V., Nomura Financial Products Europe GmbH, Société Générale



Gníomhaireacht Bainistíochta an Chisteáin Náisiúnta  
National Treasury Management Agency

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