



€6 billion Ireland 0.20% due 15 May 2027

Final Bond Terms and Conditions

Issuer:	Ireland acting through the National Treasury Management Agency
Title:	0.20% Treasury Bond 2027
Ratings:	A2 (Moody's) / AA- (S&P) / A+ (Fitch) (Stable/Stable/Stable)
Status:	Senior, unsecured, unsubordinated
Principal Amount:	Euro 6,000,000,000
Pricing Date:	7 April 2020
Settlement Date:	16 April 2020 (T+5)
Maturity Date:	15 May 2027
Coupon:	0.20% (Annual; payable each 15 May). Long first coupon on 15 May 2021. Following Business Day Convention.
Pricing Reference:	Mid-swaps
Reoffer Spread to Mid-swaps:	+32 bps
Reoffer Price:	99.706%
Reoffer Yield pa:	0.242%
Fees:	0.15%
Total Proceeds:	Euro 5,982,360,000
Redemption:	100.00%
Day Count Convention:	Actual/Actual ICMA
Listing:	Irish Stock Exchange plc, trading as Euronext Dublin
Governing Law:	Irish
Denominations:	Registered Form in multiples of 1 euro cent
Target Market:	Eligible Counterparties, Professional Clients and Retail Clients, each as defined in MiFID II
ISIN Number:	IE00BKFVC568
Bookrunners:	BNP Paribas, BofA Securities, Cantor Fitzgerald Ireland, Danske Bank, Goldman Sachs International Bank, J.P. Morgan
Co-leads:	Barclays / Citi / Davy / Deutsche Bank / HSBC / Morgan Stanley / Natwest / Nomura / Société Générale CIB



Gníomhaireacht Bainistíochta an Chisteáin Náisiúnta
National Treasury Management Agency

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