



## €3.5 billion Ireland 3.0% due 18 October 2043

### Final Irish Sovereign Green Bond Terms and Conditions

<b>Issuer:</b>	Ireland acting through the National Treasury Management Agency
<b>Title:</b>	3.0% Treasury Bond 2043
<b>Ratings:</b>	A1 (Moody's) / AA- (S&P) / AA- (Fitch) (Pos/Pos/Stable)
<b>Status:</b>	Senior, unsecured, unsubordinated
<b>Principal Amount:</b>	Euro 3,500,000,000
<b>Pricing Date:</b>	5 January 2023
<b>Settlement Date:</b>	12 January 2023 (T+5)
<b>Maturity Date:</b>	18 October 2043
<b>Coupon:</b>	3.0% (Annual; payable each 18 October). Short first coupon on 18 October 2023. Following Business Day Convention.
<b>Pricing Reference:</b>	Mid-swaps
<b>Reoffer Spread to Mid-swaps:</b>	43 bps
<b>Reoffer Price:</b>	98.404%
<b>Reoffer Yield pa:</b>	3.106% Ann
<b>Fees:</b>	0.225%
<b>Total Proceeds:</b>	Euro 3,444,140,000
<b>Redemption:</b>	100.00%
<b>Day Count Convention:</b>	Actual/Actual ICMA
<b>Listing:</b>	Irish Stock Exchange plc, trading as Euronext Dublin
<b>Governing Law:</b>	Irish
<b>Denominations:</b>	Registered Form in multiples of 1 euro cent
<b>Target Market:</b>	Eligible Counterparties, Professional Clients and Retail Clients (all channels for distribution), each as defined in MiFID II
<b>ISIN:</b>	IE000GVLBXU6
<b>Common Code:</b>	257435652
<b>Bookrunners:</b>	BofA Securities Europe S.A., BNP Paribas, Cantor Fitzgerald Ireland, Danske Bank A/S, Deutsche Bank AG, Nomura Financial Products Europe GmbH,
<b>Co-leads:</b>	Barclays Bank Ireland, Citigroup Global Markets Europe, Goldman Sachs Bank Europe SE, HSBC Continental Europe, J.P. Morgan AG, Morgan Stanley Europe SE, NatWest Markets N.V., Société Générale



**Use of Proceeds:** The proceeds will be used in accordance with the Irish Sovereign Green Bond (ISGB) framework. An amount equal to the net proceeds of an Irish Sovereign Green Bond will be allocated to finance new projects, or to refinance existing projects, where the relevant project qualifies as an Eligible Green Project.

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