



€4 billion Ireland 0.900% due 15 May 2028

Final Bond Terms and Conditions

Issuer:	Ireland acting through the National Treasury Management Agency
Ratings:	A2 (stable) Moody's / A+ (stable) S&P / A+ (stable) Fitch
Status:	Senior, unsecured, unsubordinated
Principal Amount:	Euro 4,000,000,000
Pricing Date:	3 January 2018
Settlement Date:	10 January 2018 (T+5)
Maturity Date:	15 May 2028
Coupon:	0.900% (Annual; payable each 15 May). Short first coupon on 15 May 2018. Following Business Day Convention.
Pricing Reference:	Mid-swaps
Reoffer Spread to Mid-swaps:	+2 bps
Reoffer Price:	99.569%
Reoffer Yield pa:	0.944%
Total Proceeds:	Euro 3,982,760,000
Redemption:	100.00%
Day Count Convention:	Actual/Actual ICMA
Listing:	Irish Stock Exchange
Governing Law:	Irish
Denominations:	Registered Form in multiples of 1 euro cent
Fees:	0.175%
Target Market:	Eligible Counterparties, Professional Clients and Retail Clients, each as defined in MiFID II
ISIN / Common Code:	IE00BDHDPR44 / 174839441
Bookrunners:	Citi / Danske Bank / Davy / J.P. Morgan / Morgan Stanley / Nomura
Co-leads:	Barclays / BNP Paribas / Cantor Fitzgerald Ireland / Deutsche Bank / Goldman Sachs International Bank / HSBC / Merrill Lynch International / NatWest Markets / Société Générale CIB / UBS



Gníomhaireacht Bainistíochta an Chisteáin Náisiúnta
National Treasury Management Agency

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J.P.Morgan

Morgan Stanley

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