



Euro 4 billion Ireland 1.3% due 15 May 2033 Final Bond Terms and Conditions

Issuer:	Ireland acting through the National Treasury Management Agency
Ratings:	A2 stable (Moody's) / A+ stable (S&P) / A+ stable (Fitch)
Status:	Senior, unsecured, unsubordinated
Principal Amount:	Euro 4,000,000,000
Pricing Date:	10 April 2018
Settlement Date:	17 April 2018 (T+5)
Maturity Date:	15 May 2033
Coupon:	1.300% (Annual; payable each 15 May). Long first coupon on 15 May 2019. Following Business Day Convention.
Pricing Reference:	Mid-swaps
Reoffer Spread to Mid-swaps:	+4bps
Reoffer Yield pa:	1.319%
Reoffer Price:	99.741%
Total Gross Proceeds:	Euro 3,989,640,000
Redemption:	100.00%
Day Count Convention:	Actual/Actual ICMA
Listing:	Irish Stock Exchange plc trading as Euronext Dublin
Governing Law:	Irish
Denominations:	Registered Form in multiples of 1 Euro cent
ISIN / Common Code:	IE00BFZRPZ02 / 180839046
Bookrunners:	Barclays / Cantor Fitzgerald / Goldman Sachs International Bank / HSBC / NatWest Markets / Société Générale CIB
Co-leads:	BofA Merrill Lynch/ BNP Paribas/ Citi/ Danske Bank / Davy / Deutsche Bank/ J.P. Morgan / Morgan Stanley / Nomura International/ UBS
Fees:	0.20%
Target Market	The target market for the Bonds is eligible, professional and retail counterparties (all channels for distribution), each as defined in MIFID II

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